



FINANCIAL FINESSE

Webcast Series

Join us for live, interactive webcasts hosted by CFP® professionals.



Every **2nd Thursday of each month**,
12:00 pm & 3:00 pm ET



Dates

January 9thFebruary 13thMarch 13thApril 10thMay 8thJune 12thJuly 10thAugust 14thSeptember 11thOctober 9thNovember 13thDecember 11th

Topics*

Building Your Retirement Plan

Managing Money In A Relationship: The Foundations

From Score To Door: Homebuying Basics

Establishing Your Financial Priorities

Four Steps to Demolish Your Debt

Refining Your Retirement Plan

Estate Planning Essentials

Mid-Career Financial Planning

The ABCs of Your Health Savings Account (HSA)

Money Management During The Holidays

Getting Ready To Retire: Withdrawal Strategies

Protecting Your Family And Future

**Topics are subject to change*

Interested in a topic but unsure if you can make it?

No problem. Just by registering you will receive a short summary video, an action plan, and recommended resources via email following the webcast.

To register, access your Financial Finesse Hub

Visit the Upcoming Events tab in your Financial Finesse Hub to register.

