

Care Activity Team: Additional support from Cleo to complete caregiving-related tasks and jobs

Cleo's **Care Activity Team** is a concierge service that specializes in both community resources and your benefits, adept at completing specific tasks or groups of tasks on behalf of our members. Our goal is to ease the caregiving burden by helping members check things off their to do list and alleviate root cause stressors, so they can focus on the moments that matter.



1. Research & vet

- · Intake needs and requirements
- · Identify and research care options
- Evaluate for quality, availability, and cost



2. Interview & schedule

- Support interviews and/or tours
- Provide questions to ask
- Facilitate virtual meetings



3. Coach on decision

- Advise on decision
- Provide financial, insurance, and contract resources
- Make arrangements to enroll/start services

Examples of what Care Activity Team can coordinate or support with:

| Caring for your child | Caring for yourself | Caring for your partner or aging loved ones |
|---|---|--|
| Daycare and nanny searchEvent planningPrepare for 504/IEPFind sitters when traveling | Schedule moving servicesCompile legal documentsFind house cleanersFind pet sitters | Support caring from a distance Find assisted living Arrange meal services Schedule in-person fall risk assessment Find hospice/palliative care Funeral arrangements Estate settlements |

